

COMPANY SLIDE OUTLINE

Late Stage Companies

PRESENTATION LAYOUT:

SLIDE 1: Cover Page	Company Name & Logo Brief Description of what the company delivers Name of Key contact person Position Email
SLIDE 2: Company Overview	Company genesis Key highlights Management credentials
SLIDE 3: Pipeline Slide	
SLIDE 4: Lead or Commercialised product - Vital Stats	Product name Disease state Stage of development within Phase III Phase III trial completion date
SLIDE 5: Lead product: Clinical info	Mechanism of action Phase II trial results Phase III trial design
SLIDE 6: Lead product - Commercialisation strategy	Size of market Competitive advantage Partnership status First sales expected
SLIDE 7: Financials as of 01 July 2011	Market cap Cash on hand Burn rate Shares on issue Share price

**Please include the presenters -*

- *Name, Email & Mobile Number - on the footer section of all slides*