




Company Overview

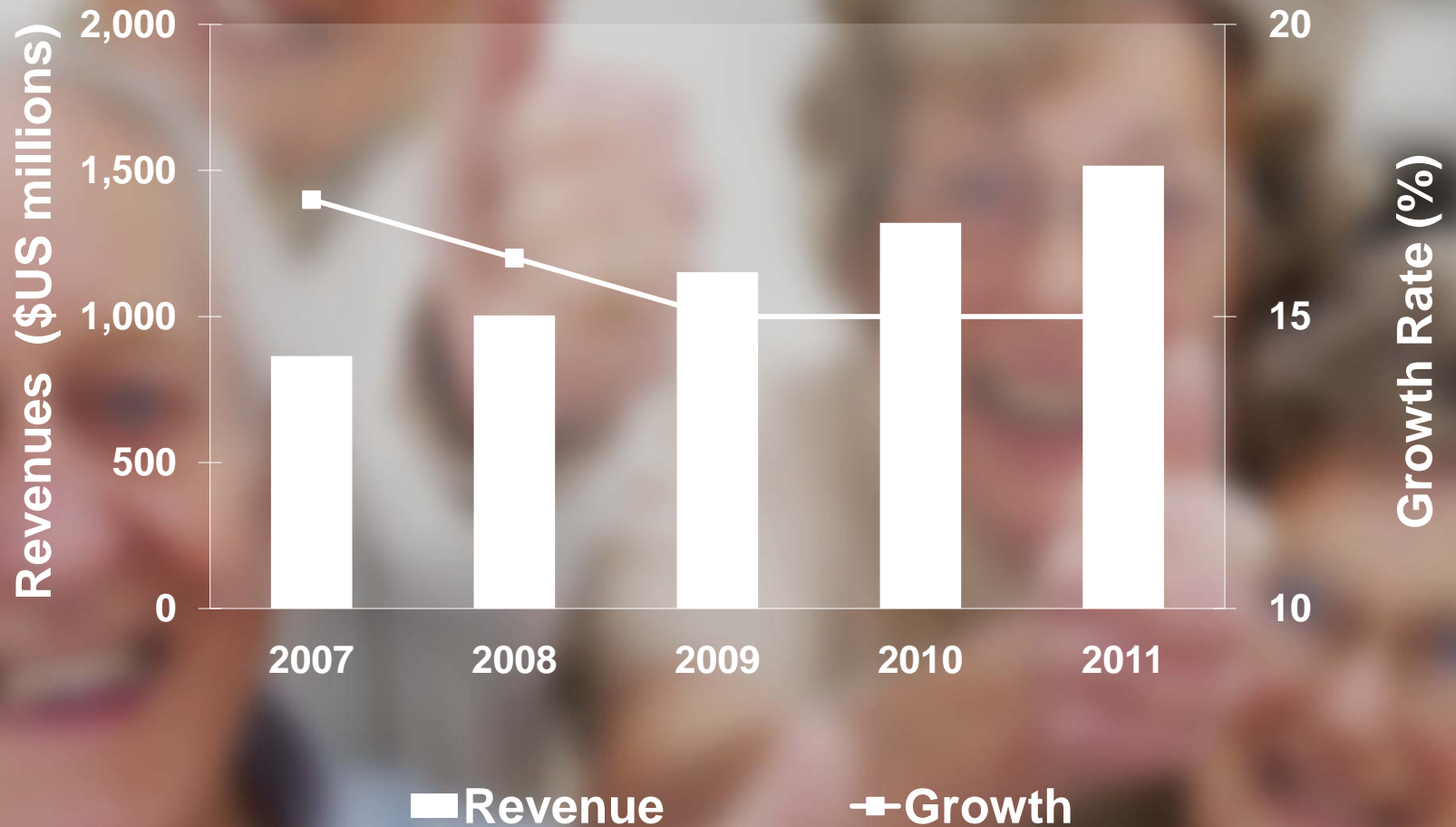
Unlocking Regenerative Healing

A close-up photograph of a white, perforated medical device, possibly a skin graft or a specialized bandage, being held by a gloved hand. The device has a grid of small, rectangular holes. The background is a solid blue color. The text 'Unlocking Regenerative Healing' is overlaid in large, white, sans-serif font on the left side of the image.

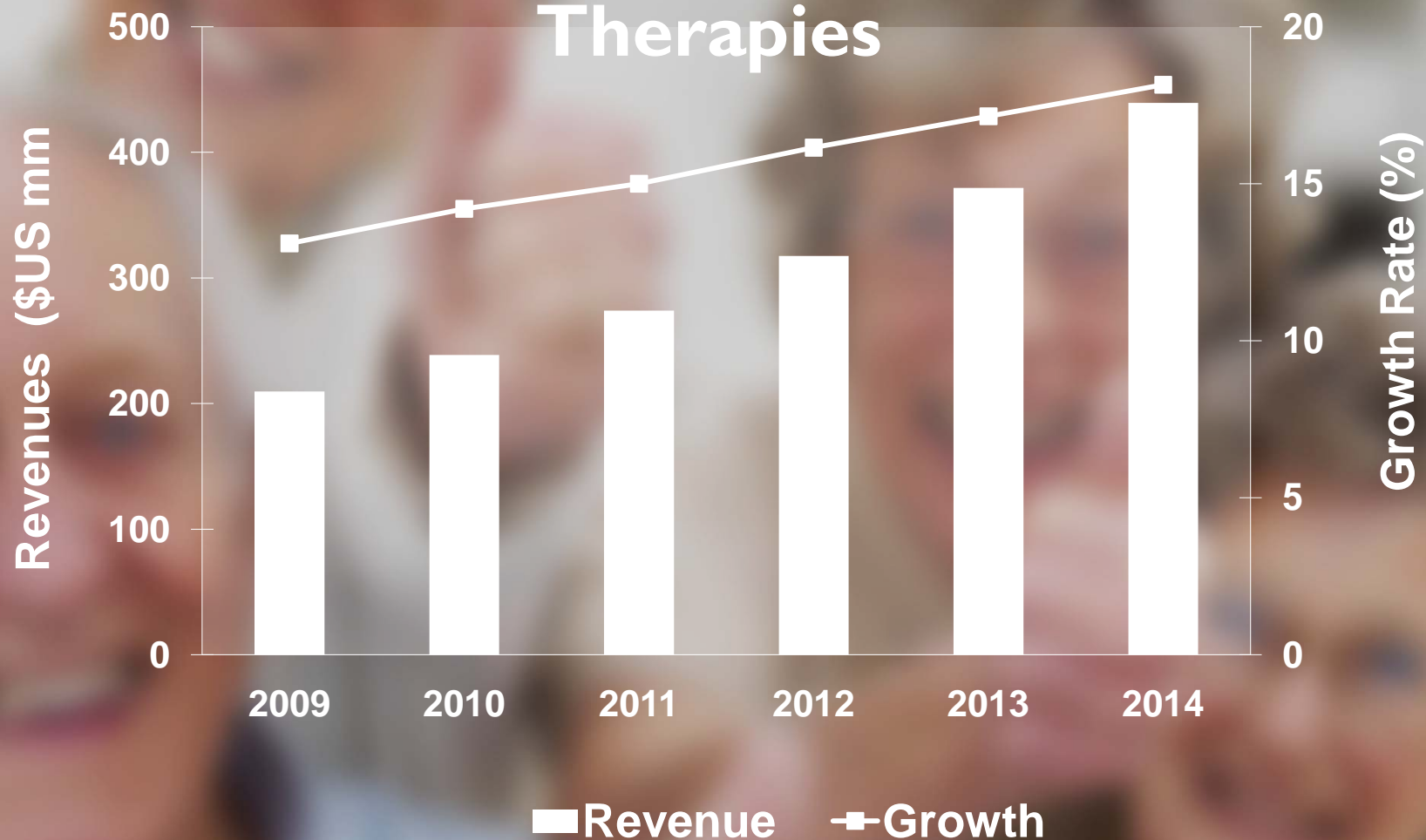
Applications



US Soft Tissue Repair

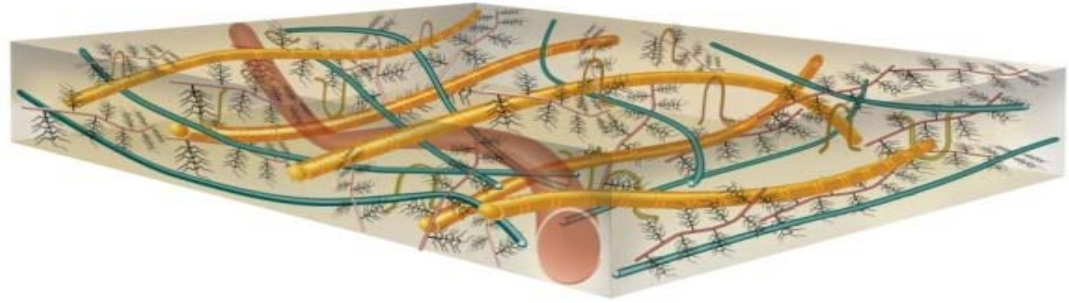


US & Europe Active Therapies



Us

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Collagen



GAGS



Proteoglycans



Elastin

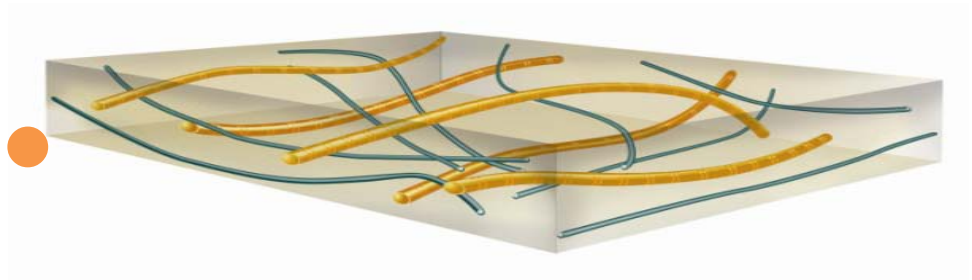


Vascular
Channel



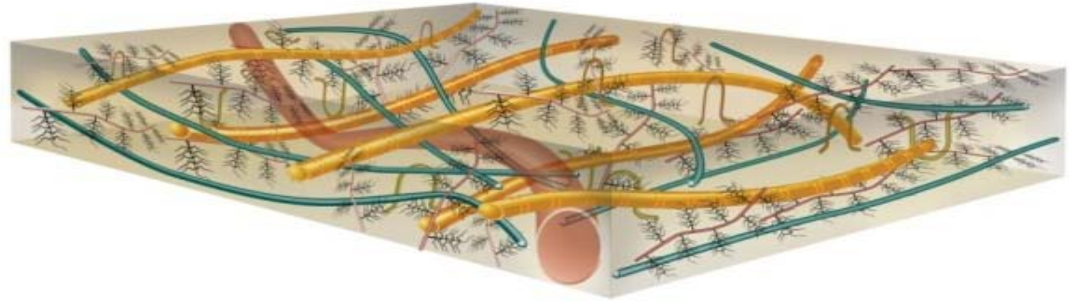
Fibronectin

Them...



Us

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Collagen



GAGS



Proteoglycans



Elastin

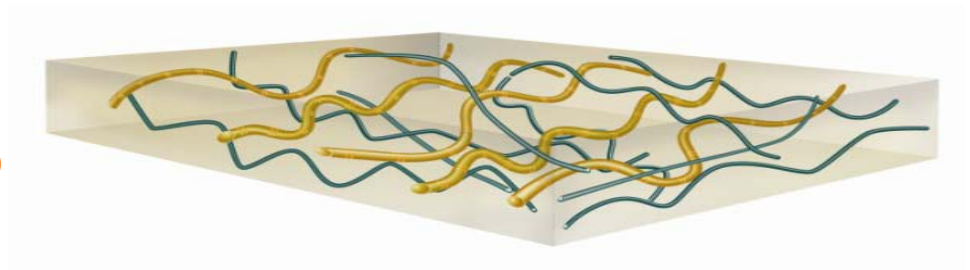


Vascular
Channel



Fibronectin

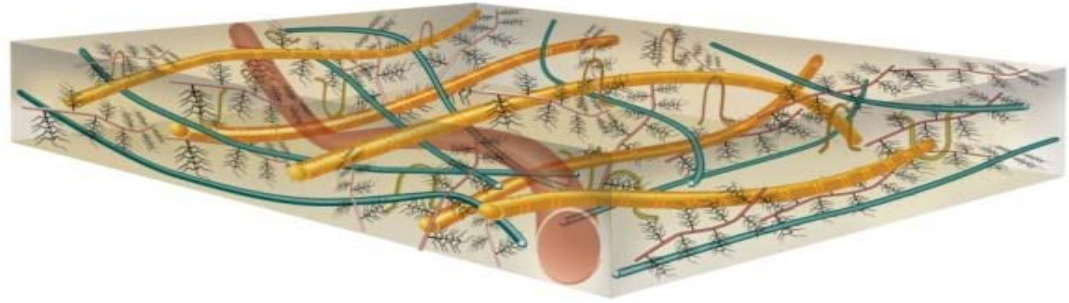
Them..



B. Denatured proteins

Us

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Collagen



GAGS



Proteoglycans



Elastin

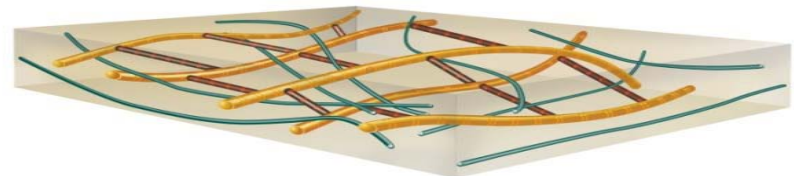


Vascular
Channel



Fibronectin

Them...



C. Chemically cross-linked proteins

Challenges



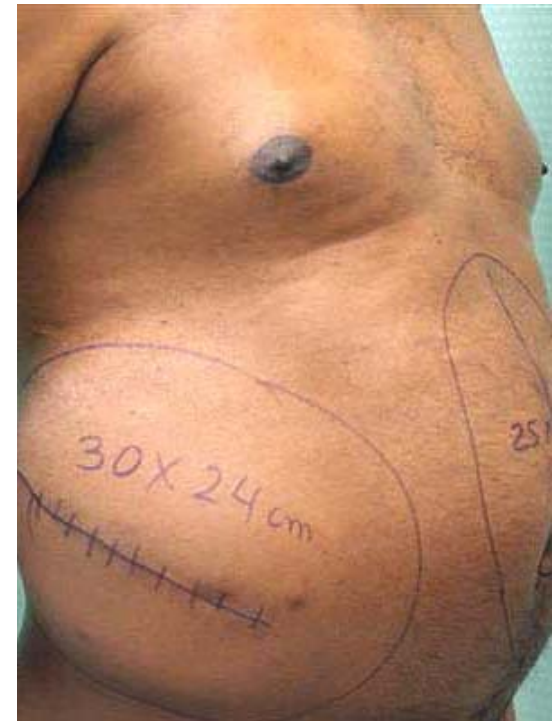
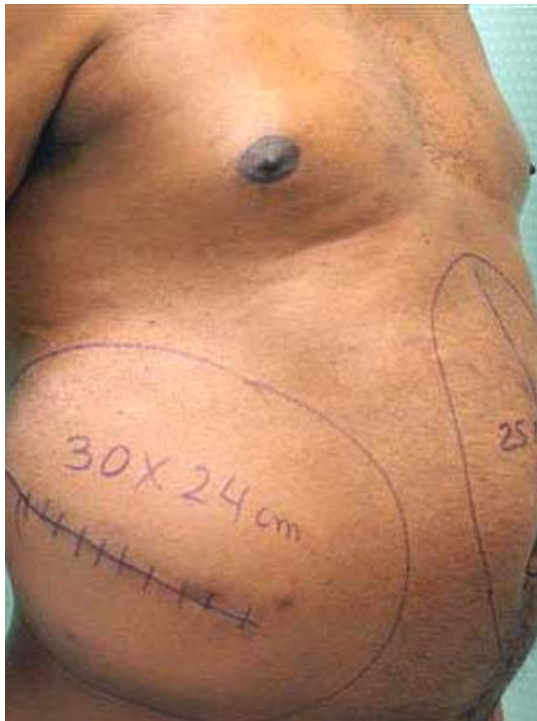
Angiogenesis??

Challenges



Remodeling??

Challenges



Endoform DT

Indications

- partial & full thickness wounds
- pressure ulcers
- venous ulcers
- chronic vascular ulcers
- diabetic ulcers
- tunnelled wounds
- traumatic wounds
- surgical wounds



Clinical

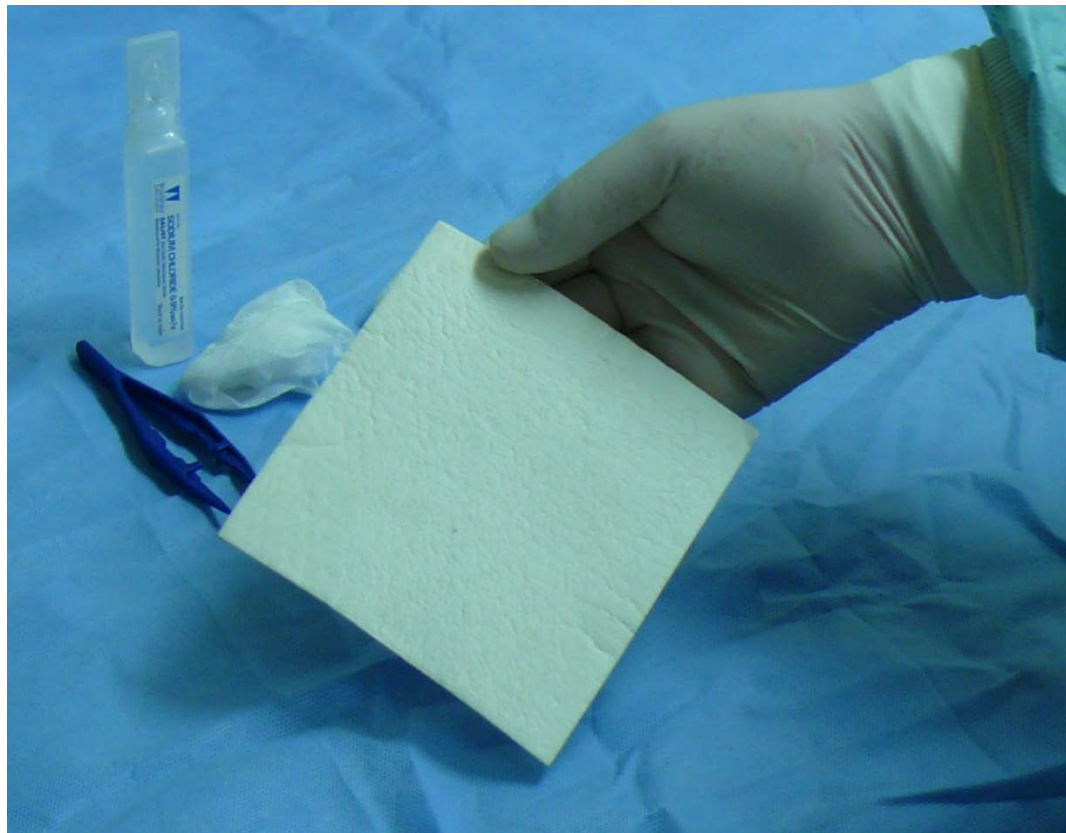


Clinical

- 19 participants with 24 wounds
- Mean decrease in wound area at 12 weeks was 73.4%.
- Mean time to complete closure was 6.8 weeks.
- 50% closed at 12 weeks

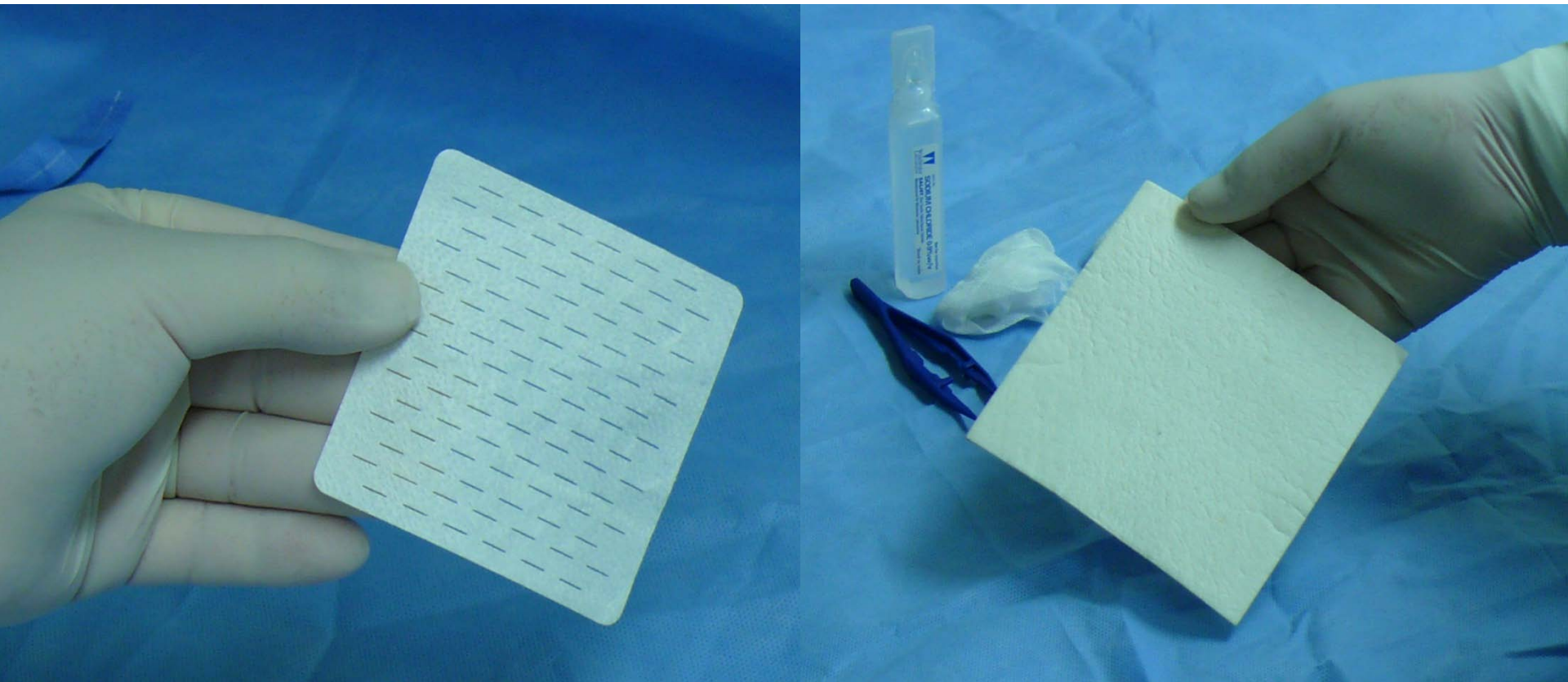
EndoformTM R T

Soft Tissue Reconstruction

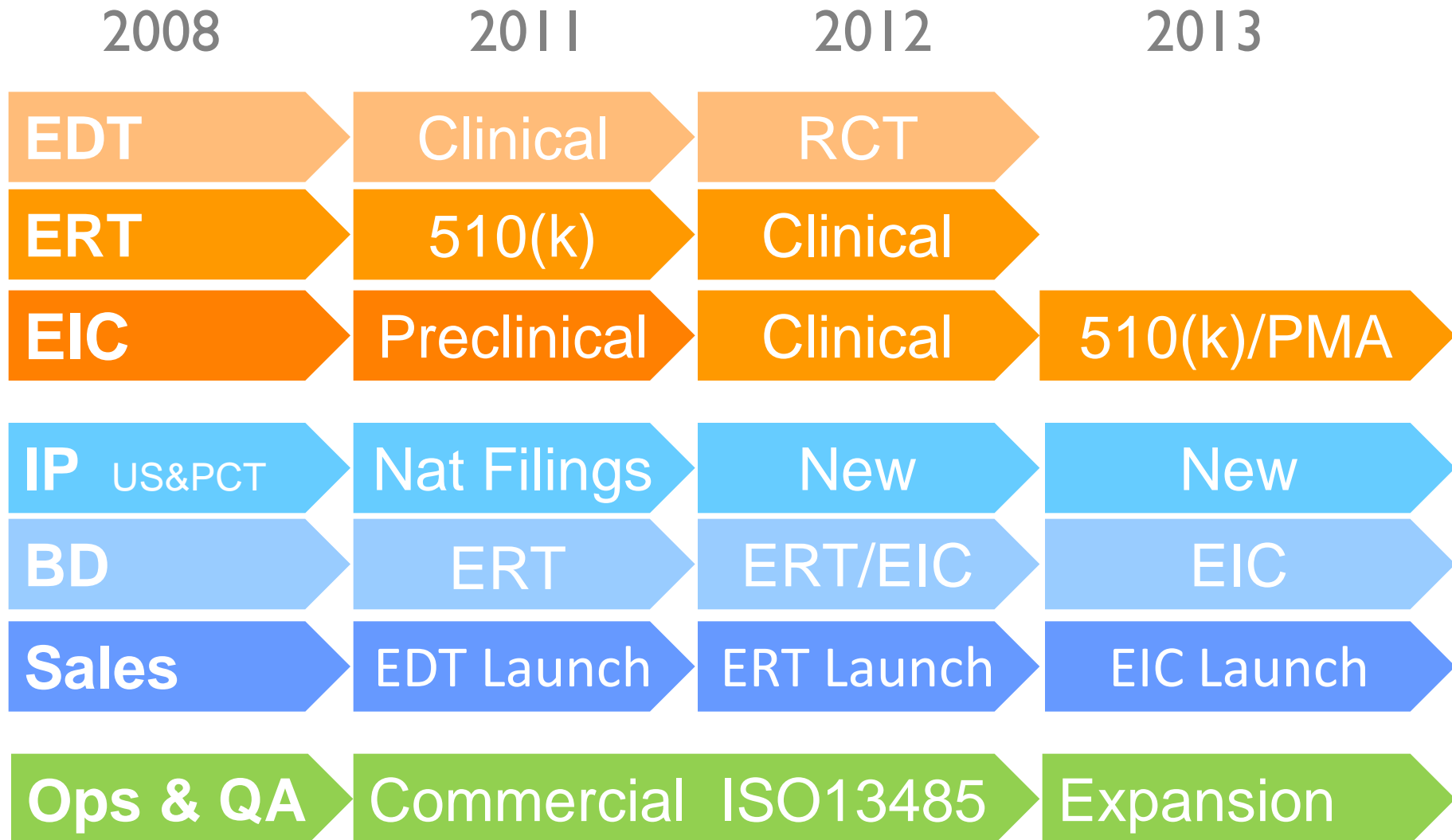


*Endoform*TM IC

Infection Control



Milestones



Team

MANAGEMENT (>60yrs life science experience)

Brian Ward B.V.Sc. MRCVS MBA_(dist)

CEO

Veterinary surgeon, broad international life science experience – clinical, technical, business development, marketing & strategic (Baxter, Beecham, SmithKline Beecham)

Dr Barnaby May PhD:

Director Science

Strong scientific background (~25 publications, 3 patents, 2 book chapters, ~380 citations). Post-doc & ,Adjunct Professor – UCSF ,

Nancy Yopp BS, MBA:

Director Operations & Quality

Director of Manufacturing, Ventana Medical Systems, VP of Operations, Chemicon International.

TBA - Director Business Development

BOARD

Jim Mclean Independent Chair

Phil McCaw (Movac)

Greg Sitters (SparkBox)

Dr Mark Ahn (RXI) Independent

Brian Ward

TBA

CLINICAL ADVISORS

Dr Robert Kirsner: Professor University of Miami , Miller School of Medicine > 200 peer reviewed wound care papers

Dr Greg Shultz: Professor Institute for Wound Research, University of Florida > 180 research papers, chapters and review articles

Dr Robert Galliano

Dr Stephanie Wu

Dr Brock Liden

\$ Highlights

- Endoform - new level of performance and value
- US launch 2011
- Multiple products
- Unmet clinical need, US\$1-2B market today
- EIC – new class of product
- Raising \$5m